

(833) 381-8733 | www.theLender.com

BUSINESS PURPOSE DOC REQUEST

Account Executive:		Acco	ount Manager:
Subject Property Address:			Loan Number:
Borrower Name:		Co Borrow	er Name:
Title Co.:	Phone #:		Contact:
Escrow Co.:	Phone #:		Contact:
Escrow Email:		Broker Owned Escro	w (Needs prior lender approval) □ Yes □ No
Is a POA for Borrower being (Needs prior lender approval)	used? 🗆 Yes 🗆 No	POA Name:	
Is title being held in an LLC? (Needs prior lender approval)	□ Yes □ No		
Email DOCS to (Must be to Es	scrow or Title Co.):		
Name /Entity Vesting to read	as Follows (Must be accu	rate):	
Vesting as:			
Estimated closing date:	F	irst payment date: _	
LOAN PROGRAM			
□ 7/6 Arm □ 10/6 Arm □ 30 Y PREPAYS & ACH □ 5 yr □ 4 yr □ 3 yr □ 2 ACH □ Yes □ No *25	2 yr □ 1 yr □ 0 Prepay		oriod)
TRANSACTION TYPE		la constant	
□ Purchase □ Refi Ca RATE AND FEES	sh-Out ☐ Rate / Tei	rm Impounds	□ Yes □ No
	Loan Amount:		Interest Rate:
	Broker/	Lender Fee	Special Notes
Lender Discount Fee	Broker/	Lender Fee %	Special Notes
Lender Discount Fee Broker Origination Fee	Broker/		Special Notes
	Broker/	%	Special Notes If 3rd party, provide invoice
Broker Origination Fee		%	
Broker Origination Fee Processing Fee	\$	%	
Broker Origination Fee Processing Fee Appraisal Fee	\$	%	
Broker Origination Fee Processing Fee Appraisal Fee theLender U/W Fee	\$ \$ \$1995	%	
Broker Origination Fee Processing Fee Appraisal Fee theLender U/W Fee Credit Report	\$ \$ \$1995	%	If 3rd party, provide invoice
Broker Origination Fee Processing Fee Appraisal Fee theLender U/W Fee Credit Report Yield Spread Credit	\$ \$ \$1995 \$	%	If 3rd party, provide invoice Paid to: Borrower Paid to: Broker
Broker Origination Fee Processing Fee Appraisal Fee theLender U/W Fee Credit Report Yield Spread Credit Yield Spread Premium	\$ \$ \$1995 \$ \$	% % \$ 599.	If 3rd party, provide invoice Paid to: Borrower Paid to: Broker
Broker Origination Fee Processing Fee Appraisal Fee theLender U/W Fee Credit Report Yield Spread Credit Yield Spread Premium theLender DocPrep Fee	\$ \$ \$1995 \$ \$ \$ \$	% % \$ 599.	If 3rd party, provide invoice Paid to: Borrower Paid to: Broker
Broker Origination Fee Processing Fee Appraisal Fee theLender U/W Fee Credit Report Yield Spread Credit Yield Spread Premium theLender DocPrep Fee Appraisal Fee - POC Yes Broker wants to be reimburse	\$ \$1995 \$ \$ \$ No (Must have inved for appraisal fee Yes	% % % % % % % % % % % % % % % % % % %	If 3rd party, provide invoice Paid to:
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